

2026–2027 Asset Verification Form

Student Information

Student Name: _____

Student ID: _____

Instructions

After review of your 2026–2027 FAFSA, our office must verify asset information due to discrepancies.

- Independent students: Provide asset information for yourself and your spouse (if applicable) as of the date the FAFSA was completed.
- Dependent students: Provide asset information for yourself and your parent(s)/step-parent as of the date the FAFSA was completed.
- Enter 'N/A' if a question does not apply.
- Do not include commas or currency symbols when entering dollar amounts.
- We may request bank records to verify amounts listed below match as of the date the FAFSA was completed.

Asset Information

Asset Question (Answer N/A if question does not apply.)	Parent(s)/Step-parent Amount (USD)	Student (and spouse if applicable) Amount (USD)
Total cash, savings, and checking accounts (exclude financial aid refunds)	Enter amount here	Enter amount here
Net worth of investments, including real estate (exclude primary home)	Enter amount here	Enter amount here
Net worth of business and/or investment farm	Enter amount here	Enter amount here
Annual amount of child support received in 2024	Enter amount here	Enter amount here

Investment Definitions

Investments Include:

Real estate (other than the home you live in), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit,

stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, qualified educational benefits, educational savings accounts, and distributions from a 529 plan received by the student.

Investments Do Not Include:

The home you live in, life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans), cash/savings/checking listed above, or UGMA/UTMA accounts for which you are the custodian but not the owner.

Business and Investment Farm Definitions

Business Value Includes:

Fair market value of land, buildings, machinery, and equipment actively used in commercial activities, minus debts held against those assets as collateral.

Investment Farm Value Includes:

Fair market value of land, buildings, livestock, unharvested crops, machinery, and equipment actively used in agricultural or commercial activities, minus debts held against those assets as collateral. Do not include primary residence or adjacent land not used commercially.

Certification and Signatures

(The student along with the contributor (spouse, parent, and/or other parent) will sign this form.)

I certify that all information reported on this form is complete and correct. I understand that incomplete or missing documents may delay processing. If you purposely give false or misleading information you may be fined, imprisoned, or both.

Student Signature: _____

Student Signature Date: _____

Parent Signature (if applicable): _____

Parent Signature Date: _____

Spouse Signature (if applicable): _____

Spouse Signature Date: _____

Other Parent Signature (if applicable): _____

Other Parent Signature Date: _____